



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)  
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Proposed Counsel for Edwin H. Stier,  
Chapter 11 Trustee  
DANIEL M. STOLZ (DS-1827)  
Donald W. Clarke (DC-7478)

In re:

BIRDSALL SERVICES GROUP, INC., et  
al.,

Debtors.

Case No.: 13-16743 (MBK)

Chapter 11  
(Jointly Administered)

Judge: Michael B. Kaplan

FOURTH INTERIM ORDER AUTHORIZING THE USE OF CASH COLLATERAL  
PURSUANT TO 11 U.S.C. § 363(c)(2) AND FEDERAL RULE BANKRUPTCY  
PROCEDURE 4001 AND SCHEDULING FURTHER HEARING DATE

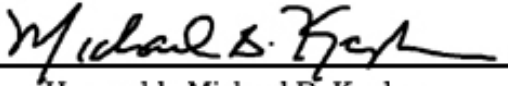
The relief set forth on the following pages numbered two (2) through three (3) is hereby  
ORDERED.

THIS MATTER having been opened to the Court by Edwin H. Stier ("Trustee"),  
Chapter 11 Trustee for Birdsall Services Group, Inc. and BSG Engineering, Surveying &  
Landscape Architecture, LLC, the within debtors (collectively, the "Debtors"), by and through  
the Trustee's attorneys, for continued authority to use Bank of America, N.A.'s ("Bank of  
America") cash collateral<sup>1</sup> on an interim basis pursuant to Federal Rule of Bankruptcy Procedure  
4001(b) and 11 U.S.C. § 363(c)(2); and it appearing that the Trustee, Bank of America and the

<sup>1</sup> To the extent that Bank of America has valid, unavoidable liens on the Debtors' assets.

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**DATED: 05/17/2013**

  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

Page 2

Debtors: Birdsall Services Group, LLC, et al.

Case No.: 13-16743 (MBK)

Caption of Order: Fourth Interim Order Authorizing the Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) and Federal Rule of Bankruptcy Procedure 4001 and Scheduling a Further Hearing Date

State of New Jersey (the "State") have reached an agreement with regard to the continued use of cash collateral; and with good and sufficient cause appearing for the entry of the within order, it is hereby ORDERED that:

I. The terms and conditions of the (CORRECTED) Third Interim Order Authorizing The Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) And Federal Rule Bankruptcy Procedure 4001 and Scheduling Final Hearing Date, entered by this Court on April 22, 2013 (the "Third Interim Cash Collateral Order"), shall continue in full force and effect up to and through June 14, 2013, with the following exceptions:

(a) the Cash Collateral Budget, as defined in paragraph I. of the Third Interim Cash Collateral Order, and attached thereto, shall be replaced by the budget attached hereto as Exhibit "A"; and

(b) a further interim hearing on the Trustee's continued use of Bank of America's Cash Collateral will be held on June 13, 2013 at 10:00a.m. in Courtroom # 3 of the United States Bankruptcy Court, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, New Jersey, and any creditor or other interested party having an objection to the continued use of the Bank of America's Cash Collateral shall file with the Clerk of this Court and serve upon counsel for the Trustee, counsel to Bank of America, counsel to the State of New Jersey, the Office of the United States Trustee and counsel to the Official Committee of Unsecured Creditors, if any, on or before June 11, 2013 at 5:00 p.m. any such objection. If

1598244.1

Page 3

Debtors: Birdsall Services Group, LLC, et al.

Case No. : 13-16743 (MBK)

Caption of Order: Fourth Interim Order Authorizing the Use of Cash Collateral Pursuant to 11 U.S.C. § 363(c)(2) and Federal Rule of Bankruptcy Procedure 4001 and Scheduling a Further Hearing Date

no objections are filed and advocated at such hearing, then this Order shall continue in full force and effect pending further Order of this Court.

The undersigned consent to the form and entry of the within Order.

WASSERMAN, JURISTA & STOLZ, P.C.  
Counsel to Chapter 11 Trustee

By: 

DANIEL M. STOLZ

SILLS, CUMMIS & GROSS, P.C.  
Special Counsel to the State of New Jersey

By: 

ANDREW H. SHERMAN

WILSON, ELSER, MOSKOWITZ,  
EDELMAN & DICKER, LLP  
Counsel to Bank of America, N.A.

By: \_\_\_\_\_

SCOTT A. ZUBER

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Page 3

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Case No.: 13-16743 (MBK)

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no objections are filed and advocated at such hearing, then this Order shall continue in full force and effect pending further Order of this Court.

The undersigned consent to the form and entry of the within Order.

WASSEKMAN, JURISTA & STOLZ, P.C.  
Counsel to Chapter 11 Trustee

By:   
DANIEL M. STOLZ

SILLS, CUMMIS & GROSS, P.C.  
Special Counsel to the State of New Jersey

By: \_\_\_\_\_  
ANDREW H. SHERMAN

WILSON, ELSER, MOSKOWITZ,  
EDELMAN & DICKER, LLP  
Counsel to Bank of America, N.A.

By:   
SCOTT A. ZUBER

1598244.1

BIRDSALL SERVICES GROUP, INC.  
Weekly Projected Cash Flow through  
6/14/2013

	Proj Wk 1 W/E 5/24/2013	Proj Wk 2 W/E 5/31/2013	Proj Wk 3 W/E 6/7/2013	Proj Wk 4 W/E 6/14/2013
<u>Cash Receipts:</u>				
A/R Collections	375,000	375,000	375,000	375,000
Misc/Other collections	-	-	-	-
Proceeds from Sale of Company	-	-	-	-
Surrender of Life Insurance Policies	-	-	-	-
	<u>375,000</u>	<u>375,000</u>	<u>375,000</u>	<u>375,000</u>
<u>Disbursements:</u>				
Net Payroll & Taxes	625,000	-	625,000	-
Retention Bonus	-	-	-	-
Benefits - fund'ee 401k, dental,disab, life	80,000	40,000	80,000	40,000
Benefits - medical Claims Acct (Self Ins Medical Plan)	60,000	60,000	60,000	60,000
Rent:				
Eaton town	-	-	69,000	-
Cranford	-	-	68,000	-
Yorba lites	-	-	-	-
White Plains	-	-	-	-
NYC	-	-	-	-
Rent - Storage facilities	-	-	3,600	-
Utilities (excl Sea Girt, Newark)	-	1,000	-	-
Real Estate Taxes	-	-	-	-
Barnegat (Owned - listed for sale) (\$3,500 5/1, 8/1)	-	-	-	-
Professional Fees - Re-Org (1st Qtr)	-	-	-	-
Professional Fees - Tax/Audit/Review	-	-	-	-
Professional Fees - Investment Banker/sale	-	-	-	-
Trustee Fees and Bond	-	-	-	-
Telephones	20,000	-	-	20,000
Computer Communications	20,000	-	-	20,000
Public Relations - Internal-external communications	9,500	-	9,500	-
Marketing /Business Development	2,500	2,500	2,500	2,500
Subcontractors/Subconsultants	35,000	35,000	35,000	35,000
Vehicles - Fuel & Maintenance	1,000	1,000	1,000	1,000
Print/Reproduction Equipment	9,000	9,000	9,000	9,000
Field Equipment/Supplies	1,000	1,000	1,000	1,000
Medical Testing - Field personnel	-	-	3,000	-
Postage, UPS and Office Supplies	1,000	1,000	1,000	1,000
Payroll Service (ADP)	2,500	-	2,500	-
H.R. Expenses	1,000	1,000	1,000	1,000
Credit Cards - expass, IT, marketing, supplies	-	-	26,000	-
Employee Expense reimbursements - mileage, tolls, misc	10,000	-	9,000	-
Misc Other expenses	10,000	10,000	10,000	10,000
Insurance - premiums on CSV policies	5,000	5,000	5,000	5,000
Insurance - term policy	-	-	-	-
Bank Interest	-	3,246	2,500	-
Bank Principal	-	50,085	-	-
Taxes	-	-	-	-
Voided checks	-	-	-	-
Transfer between accts	-	-	-	-
Fund State account for Forfeiture	-	-	-	-
	<u>892,500</u>	<u>229,831</u>	<u>1,023,600</u>	<u>205,500</u>
Net Cash Flow	(517,500)	145,169	(648,600)	169,500
Cash, Beginning of Week (Budget was estimated)	2,923,716	2,406,216	2,551,386	1,902,786
Cash, End of Week	<u>2,406,216</u>	<u>2,551,386</u>	<u>1,902,786</u>	<u>2,072,286</u>